End-to-End Reporting, Consolidation and Planning Solutions Tailored for Dynamics 365

Bringing the optimal blend of CRM, ERP, AI, and productivity applications in the cloud, Microsoft Dynamics 365 is a business management powerhouse for midsize and large organizations. Dynamics helps organizations utilize a single platform to consolidate all financial and operational systems, dissolving the information barrier among major departments. Unfortunately, strategic business planning, forecasting, and budgeting still remain a manual chore requiring teams to work with hundreds of spreadsheets, putting the organization at a competitive disadvantage.

This is where Acterys helps fill the large-scale reporting, planning & analytics gap. It is an integrated performance management platform that offers professional financial reporting, planning & consolidation solutions for Microsoft Dynamics-powered organizations.

The Acterys App for MS Dynamics 365 provides cutting-edge extended planning & analytics (xP&A) functionality to analyze what's happening today, plan for tomorrow, and strategize for future success. Use comprehensive reporting and forecasting features to analyze data and metrics from CRM, ERP, Finance, HCM, and other key modules. And with built-in analytics, identify and seize winning opportunities to ensure profitability and growth with every business move.

Acterys Dynamics 365 App Benefits

Instant Connectivity

- 1-click integration to Dynamics 365 automatically consolidates CRM, ERP, HCM, and Finance data into a smart data warehouse.

Start Analyzing Now

- Instantly view your Dynamics 365 data populated in best practice reports, interactive dashboards, and data entry forms.

xP&A Ready

- Take action on your Dynamics 365 data by using the Acterys visual planning and simulaion features. Enter top- down and and bottom -up assumptions to visualize business impacts immediately.

Security

- Trust Microsoft technology-based security and get comprehensive governance user rights, and audit trails , so you can plan with confidence.

Seamless Reporting

- Get automated workflows for Dynamics 365 reporting and schedule tasks for approval ,budgeting ,report distribution , and more.

Consolidated Business Insights

- Get a holistic picture of your business performance by adding multiple Dynamics 365 datasets and other sources.

Dynamics 365 Reporting & Planning at Hyper Speed

Complete Control

Comprehensive, organizational performance at your fingertips using interactive management dashboards and reports within Power BI or Excel

Single Source of Truth

Zoom into transaction-level insights or zoom out to view summaries from a consolidated dashboard in seconds

Customize on the Fly

Automatically see reports and dashboards of your pre-populated Dynamics 365 data. Flexibly customize and enhance any report using Power BI or Excel

Best-in-Class Templates

Utilize our most popular, customer-tested templates. Pre-built reports for legal consolidation, cash flow budgeting, and forecasting can be used to analyze business performance, faster.

End the Spreadsheet Chaos

Stop importing and maintaining hundreds of spreadsheets that "fly" ungoverned across your teams. The live data model link ensures your Dynamics 365 reports automatically update when changes are pushed to Acterys

ACTERYS

High Performer WINTER 2022

Microsoft — Preferred solution

★★★★★

" The ability of Acterys to be customized to fit your company's planning process is very powerful. Its data storage resides on an SQL DB, but end users view/edit their budgets from within Power BI and Excel. We are solving budgeting/forecasting/ planning processes by allowing users view and edit their budgets within Power BI & Excel. "

- Head of FP&A

" We really liked the fact that Acterys is a true cloud CPM solution that leverage Power BI. The write back from Power BI is pretty good. The Acterys teams is super reactive to feature request, or question we may have. The main benefit is the simplicity of putting together a planning and budgeting solution compared to other CPM vendor we have evaluated. "

- Chief Financial Officer

What is Acterys?

Acterys is an Extended Planning & Analytics (xP&A) platform that allows users to work with Microsoft Azure, Power BI and Excel seamlessly. With unparalleled planning and analytics capabilities, Acterys provides an agile and secure solution to enhance efficiency and reporting flexibility for smarter, timely decision making

Integrated with:

Power BI   Excel

Get your Acterys App for Dynamics 365