

# Business Planning at **Hyper Speed** in Power BI & Excel

Backed by a planning engine purpose-built for finance and operations, Acterys supports any flavor of Extended Planning & Analytics (xP&A) on Microsoft technologies.

Organizations today deal with a lot of uncertainty: shifting consumer behaviors, disrupted supply chains, and increasingly volatile global economic conditions. But one thing is certain. Businesses that respond to changing conditions with agility and accuracy capture better opportunities, protect margins, and prove more resilient when disruption hits.

Acterys is an end-to-end performance management platform that helps businesses match the pace of change. It brings consolidation, reporting, planning, and analytics together on a single platform powered by Microsoft technologies, including Microsoft Fabric, Power BI, Excel, Azure, and SQL Server.

Backed by a planning engine purpose-built for finance and operations, Acterys supports any flavor of Extended Planning & Analytics (xP&A): financial planning, budgeting, cash flow forecasting, sales and operations planning, predictive analytics, and more. Teams collaborate effectively and react to dynamic changes rapidly, so they can take control of the now and the next.

## Acterys **Key Benefits**

### Instant Connectivity to Any Source

Bring data from inventory, ERP, CRM, HRM, and other systems across core business functions into a single source of truth for integrated planning, budgeting, and forecasting.

### Reporting & Analysis at Speed

Instantly view your business data populated in best-practice reports, interactive dashboards, and data entry forms.

### Customized Data Models

Automatically create holistic data models and easily extend them with statistical and ML algorithms (e.g., regression, clustering) to enable data-driven forecasting.

### Automated Workflows

Create workflows to model your process for data consolidation, and automate data refresh cycles, report distribution, and other routine tasks for real-time planning and analytics.

### Security & Governance

Trust Microsoft technology-based security and get comprehensive governance, user rights, and audit trails, so you can plan with confidence.

### Microsoft Fabric Integration

Plan, write back, and forecast directly inside Microsoft Fabric, Power BI, and Excel, the environment your finance and operations teams already use.

## Profit From Next-Level Power BI Planning

### Planning-Ready in Minutes

Unlike other Power BI planning solutions, Acterys takes only 2 minutes to get started, thanks to 1-click connectivity to any source and automatic transformation of data into single-source-of-truth data models.

### All-in-One Solution

Run a single unified platform to consolidate data, transform it into interactive reports, and manipulate it in real time for planning and forecasting on Microsoft Fabric, Azure, and on-premise SQL Server.

### Cross-Functional Collaboration

Get input from core business functions (sales, finance, production) and collaborate at every step — report, visualize, plan, simulate scenarios — to handle any xP&A scenario.

### Built for Large-Scale Updates

The Acterys writeback and planning engine uses a multi-update algorithm that accelerates processing time, especially when handling complex, large-scale enterprise scenarios.

### Process Savings That Compound

1-click connectivity, the planning engine, cloud-compatible infrastructure, and ready-to-use reporting templates help businesses reclaim significant time and process savings, so they can plan for a profitable future using real-time insights.

## Power BI Planning in the Cloud

- Available on Microsoft Fabric, Azure, and on-premise SQL Server
- No additional installations or maintenance, available instantly for use
- Adaptive capacity to add extra processing power in real time for more demanding planning cycles
- Large-scale concurrent writeback handling via multi-threading
- Planning flexibility supporting top-down and bottom-up (absolute, relative, add, fill) approaches
- Logic-driven hierarchies and constraint-satisfaction planning

## What Is Acterys?

Acterys is an Extended Planning & Analytics (xP&A) platform that integrates with Microsoft Fabric, Power BI, and Excel. It is the integrated planning and analytics partner for businesses that need an agile, secure solution to improve efficiency and reporting flexibility for smarter, timely decision-making.

**Try Acterys xP&A Suite Today**

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