ACTERYS

End-to-End Reporting, Consolidation, and Planning Solutions Tailored for Oracle NetSuite

1-click integration to Oracle NetSuite automatically consolidates finance, marketing and sales, inventory, and customer data into a smart data warehouse, available on Microsoft Fabric, Azure, and on-premise SQL.

Oracle NetSuite delivers a complete suite of ERP capabilities in the cloud, serving organizations of all sizes across multiple industries. It gives them a consolidated platform for financial and operational processes, including CRM, supply chain management, sales and marketing, and finance and accounting. Because all modules share a common underlying infrastructure and a central database, information moves across the organization without barriers, supporting collaboration across core business functions.

NetSuite ships with a reporting and analytics module out of the box, but strategic business planning, forecasting, and budgeting often remain a manual and complex chore that slows the business down at exactly the moment speed matters most. This is where Acterys closes the Extended Planning & Analytics (xP&A) gap. Acterys is an integrated performance management platform that delivers professional financial reporting, planning, and consolidation for NetSuite-powered organizations, with native integration across Power BI, Excel, and Microsoft Fabric.

The Acterys App for NetSuite provides extended planning and analytics functionality to analyze what's happening today, plan for tomorrow, and prepare for what's next. Use comprehensive reporting and forecasting features to analyze data and metrics from CRM, sales and marketing, finance, SCM, HCM, and other key modules. With built-in analytics, identify the right opportunities to act on and protect profitability with every business move.

Key Benefits

Instant Connectivity

1-click integration to Oracle NetSuite automatically consolidates finance, marketing and sales, inventory, and customer data into a smart data warehouse, available on Microsoft Fabric, Azure, and on-premise SQL.

Consolidated Business Insights

Get a holistic picture of your business performance by adding multiple NetSuite datasets and consolidating them with other sources.

Automated Workflows

Get automated workflows for NetSuite reporting and schedule tasks for approval, budgeting, report distribution, and more.

xP&A Ready

Take action on your NetSuite data using Acterys planning and simulation features. Enter top-down and bottom-up assumptions to visualize business impacts immediately.

Security & Governance

Trust Microsoft technology-based security and comprehensive governance, so you can plan across your enterprise with confidence.

Reporting & Analysis at Speed

Instantly view your NetSuite data populated in best-practice reports, interactive dashboards, and data entry forms.

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NetSuite Reporting & Planning at Speed

Complete Control

Get organizational performance at your fingertips using interactive management dashboards and reports inside Power BI or Excel.

Cross-Functional Collaboration

Get input from core business functions (sales, finance, production) and collaborate at every step to handle any xP&A scenario.

Customize on the Fly

Automatically see reports and dashboards built on your pre-populated NetSuite data. Customize and extend any report using Power BI or Excel.

Best-in-Class Templates

Use customer-tested templates. Pre-built reports for legal consolidation, cash flow budgeting, and forecasting help you analyze performance faster.

End the Spreadsheet Chaos

Stop importing and maintaining hundreds of spreadsheets that fly ungoverned across your teams. The live data model link ensures your NetSuite reports update automatically when changes are pushed to Acterys.

What Customers Say

"The ability of Acterys to be customized to fit your company's planning process is very powerful. Its data storage resides on an SQL DB, but end users view and edit their budgets from within Power BI and Excel. We are solving budgeting, forecasting, and planning processes by allowing users to view and edit their budgets within Power BI and Excel."

— Head of FP&A

"We really liked the fact that Acterys is a true cloud CPM solution that leverages Power BI. The writeback from Power BI is pretty good. The Acterys team is super reactive to feature requests or questions we may have. The main benefit is the simplicity of putting together a planning and budgeting solution compared to other CPM vendors we have evaluated."

— Chief Financial Officer

What Is Acterys?

Acterys is an Extended Planning & Analytics (xP&A) platform that lets users work inside Microsoft Fabric, Power BI, and Excel. With its planning and analytics capabilities, Acterys gives organizations an agile, secure solution to improve efficiency and reporting flexibility for smarter, timely decision-making.

Get Acterys for NetSuite

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